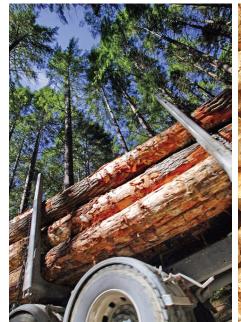




APPING 3rd Annual Conference THE CURSE

Timberlands, Forest Products Processing, Biomass and Bioenergy Issues for 2016

Timber



Energy



Processing



Attend this conference for in-depth discussions and analysis on forest products market challenges, opportunities, threats and issues for 2016 and beyond in the North American West Coast timberland region.

January 28, 2016 • Heathman Lodge • Vancouver, WA



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Agenda

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8:30	Welcome	
8:35	Outlook for Log and Chip Price Trends in Western	
	North America – Hakan Ekstrom and Tim Gammell	
	Wood Resources International, Bothell, WA	
9:00	Will Timber Supply Decrease? US Pacific	
	Northwest Timber Inventory: Age Classes and Projected Growth – Jim Arney, Forest Biometrics	
	Research Institute, Portland, OR	
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9:40	2016 Strategic Issues for US Pacific Northwest Timberlands – Nick Blacklock, Hancock Timber	
	Resource Group, Vancouver, WA	
	_	
10:15	Break	
10:45	The British Columbia Shrinking Wood Supply Base	
	- Murray Hall, Murray Hall Consulting, Duncan, Bo	
11:15	BC Strategic Issues: Log Exports, Softwood Lumber	
	Agreement, Etc David Elstone, Truck Loggers	
	Association of BC	
11:45	Lunch	
12:45	The US PNW Lumber Sector Perspective: Will the	
	PNW Benefit From the Surge?	
	- Steve Hofer, Interfor, Bellingham, WA	
1:10	Navigating Changing Fiber Sources	
	- Larry Davis, Cosmopolis Specialty Fibers,	
	Cosmopolis, WA	
1:35	Emerging Pellet Markets in Asia: Opportunities for	
	Western North America Producers	
	- Gordon Murray, Executive Director, Wood Pellet	
	Association of Canada (WPAC), Revelstoke, BC	
2:00	Break	
2:25	Southern US sawlog inventory, lumber production	
	The state of the s	

and comparison of southern and PNW log prices
- Brooks Mendell, FORISK, Watkinsville, GA

- 2:55 Investment in West Coast Port Infrastructure: Strategic Investments to Build an Advantage in Logs and lumber – Geir-Eilif Kalhagen, CEO, Port of Longview, Longview, WA
- 3:25 Key Competitors to Western North American Log and Lumber Exporters in the Pacific Rim- Bob Flynn, RISI, Port Orchard, WA
- **4:00 Adjourn and Reception:** Time for networking and a sampling of local beers, wine and refreshments.

Sponsorship Opportunities

Place your company or organization in front of the attendees through these sponsorship options:

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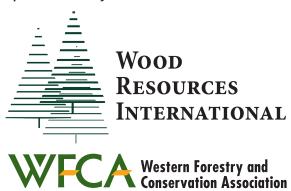
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Mapping the Course:

Timberlands, Forest Products Processing, Biomass and Bioenergy Issues for 2016

Location:

The workshop will be held at the Heathman Lodge in Vancouver, WA. The Heathman is located at 7801 NE Greenwood Dr. Take SR-500 East off I-5 in Vancouver. Exit at NE Thurston Way and go north to NE Parkway DR. Turn left on Parkway and the Lodge is on the left. The Heathman can be viewed at: www.heathmanlodge.com

Lodging Information:

Reduced rate lodging is available at the Heathman by calling 888-475-3100 or 360-254-3100 and by mentioning Western Forestry and Conservation. The rate for a single or double room is \$114 plus tax. After January 8, 2016, reduced rate rooms will be subject to availability.

Registration and Cancellations

The registration fee is \$495 if received by January 6, 2016 or \$595 if received after January 6, 2016. The registration fee includes a book of speaker materials, lunch and refreshments. Checks should be made payable to Western Forestry and Conservation Association.

Purchase orders, VISA/MasterCard, and American Express are accepted. Tax id # 930-331-712. Cancellations received on or before 1/12/16 are subject to a 15% service charge. Cancellations after 1/12/16 will be charged the entire registration fee, but substitutions are always welcome.

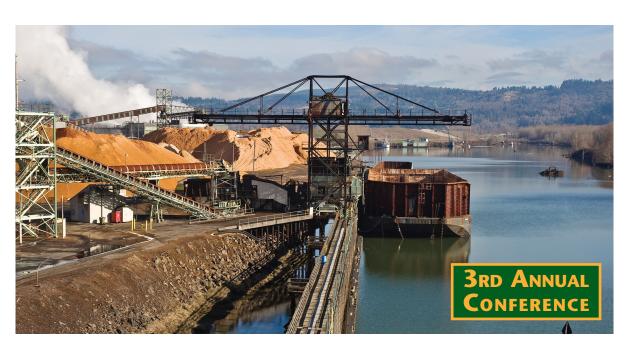
Society of Western Foresters CFE Credits

CFE credits will be available at the workshop.

Registration Questions?

Call Amanda at (888) 722-9416 or (503)226-4562 amanda@westernforestry.org

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